

## **Event Checklist for Chairs**

As a PTIC Chair, attendance by you OR your co-Chair(s) to all PTIC meetings is required. (NOTE: ALL chairs attend the kick-off meeting in August.)

It is essential for Chairs to promote school advocacy and work respectfully with other committees, PTIC Execs and school administration/staff. All Chairs must be active PTIC members.

| Task  | Timing                                     | Status |
|---|--|--------|
| Pre-Planning  | •  |        |
| Submit Calendar dates & Event Request forms to PTIC Execs<br>Email to <u>roxptic@gmail.com</u> Subject: Event Request - {Committee Name}  | July 1st                                   |        |
| Submit Budget Request to PTIC Execs<br>Email to <u>roxptic@gmail.com</u> Subject: TREASURER: Budget Request -<br>{Committee Name}   | July 1st                                   |        |
| Budget approved by PTIC Execs   | August 1st                                 |        |
| Planning  |  |        |
| Validate event/activity is displayed in school calendar   | August 10th or 2 months prior              |        |
| If the event is held off school property, ensure appropriate insurance forms<br>are received by/from DCEF<br>If you need one, email <u>roxptic@gmail.com</u> with Subject: Insurance Request -<br>{Committee Name]            | 1 month prior to event                     |        |
| If you need to pay a vendor at the event, submit a Pay Voucher form<br>Email to <u>roxptic@gmail.com</u> with Subject: TREASURER: Pay Voucher   | 4 weeks prior to when check is needed      |        |
| Create volunteer schedule and recruit volunteers with Sign Up Genius. NOTE:<br>All volunteers must have a completed volunteer agreement on file with the<br>school for the current year (this may require background checks). | 3 weeks prior to event                     |        |
| Fill out Communication Form<br>Email to <u>roxptic@gmail.com</u> with Subject: SECRETARY: Communication<br>Request  | at least 1 month prior to<br>event         |        |
| If required, create Participant Waiver (required for bounce houses) for event   | Available at event                         |        |
| Coordinate 4'X8' banners in the street corner to advertise your event (if applicable)   | Week of event (order new 1<br>month prior) |        |



| Confirm volunteers and/or participants and send final volunteer schedule/session information via e-mail.   | Week of event              |  |
|--|----------------------------|--|
| Take lots of pictures during your event including one of all Chairs and send to Yearbook committee.  | During and after event     |  |
| Post Event   |                            |  |
| Submit Pay Voucher forms in order to be reimbursed and original receipts or invoices to the PTIC Treasurer mailbox at either school OR email to <u>roxptic@gmail.com</u> with Subject: TREASURER: Pay Voucher <b>Expenses cannot exceed approved budget.</b> | Within 1 week after event  |  |
| Submit deposit form and checks/cash to the PTIC Treasurer mailbox at either school.  | Within 1 week after event  |  |
| Create Event Report including pictures and submit to Exec Sponsor  | Within 1 week after event  |  |
| Conduct post-mortem meeting and create report for future Chairs  | Within 2 weeks after event |  |

Thank you for your continued commitment to kids and their education thru PTIC success!